## THE FOLLOW-UP INTERVIEW

Applicant's Name: \_\_\_\_\_

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

| <b>QUESTIONS &amp; NEXT STE</b>   | PS FOR THE RECRUIT  | COMMENTS |
|---|---|----------|
| 1. What aspects of the opportunity  | intrigued you the most?   |          |
| 2. Interviewer: Describe your initial   | feelings about WFG's Vision and Mission.                              |          |
| 3. Tell me about yourself, where are school, business background, etc                       | e you from, tell me about your upbringing,<br>??                      |          |
| 4. How do you feel about your succ  | ess in life up to now?  |          |
| 5. What are your long-term goals a  | nd objectives?  |          |
| 6. If you were to give this business  | a try, why would you do it?   |          |
| 7. Do you have any questions about business?  | any particular aspect of the company or                               |          |
| 8. Can you think of any reasons for   | not giving this business a try?                                       |          |
| <ol> <li>Do you want strong leadership fro<br/>will walk you through each step a</li> </ol> | m me? A strong leader is someone who<br>and leaves nothing to chance. |          |
| 10. Complete the Associate Members  | ship Agreement and explain what it is.                                |          |
| 11. Commit the new associate to cor<br>next 10 days:  | nplete the Fast Start program within the                              |          |
| A. Compile the associate's pro-   | spect list to get his/her business started.                           |          |
| B. Get the new associate into t   | he field to begin building his/her team.                              |          |
| C. Set a time to meet with the<br>complete the WFG Financial                                | new associate and his/her spouse to Needs Analysis.                   |          |
| D. Qualify to attend the next Tr  | aining School.  |          |
| 12. Review the WFG System's Six St special emphasis on "The Invitat                         |   |          |
|   |   |          |

