

Crump Annuity Carrier Training Requirements

FORETHOUGHT

Crump

Forethought's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance. In order to view the specific requirements of each state, please go to https://secure.reged.com/TrainingPlatform and complete all approved/required courses for your state of sale. *Please provide a copy of the appropriate completion certificates to the Crump Contracting department via fax to 717.703.4702 or email to annuitycontracting@crump.com*.

Texas Non-Resident Agents: Athene requires Texas non-residents to complete a Cert approved course from Sircon for Texas not a CE course.

Follow the steps below to ensure compliance with Forethought's training requirements and avoid delays:

Product Training - Go to https://secure.reged.com/trainingplatform to complete the necessary training.



New User - click 'Register Online and Create A Profile' (located under the 'Producers Get Started' section) and login.

Returning User - enter your 'Login Email and Password' (located on the top right hand side of the webpage)



Product Code - If you do not see the carrier/training that you need, click 'Enter Product Code' and use the list of codes below to complete the carrier product training.

Forecare Fixed Annuity with Long Term Care Benefits - Product Code: **FTFCARE** *Note*: if you are selling the ForeCare product, in addition to completing annuity trainings you must also be compliant with your states long term care requirements (these requirements can be viewed at <u>www.ltcitraining.com</u>).

Income 150+ SE Fixed Index Annuity - Product Code: INCOME150SE

SecureFore Fixed Annuities - Product Code: SecureForeALL

Choice Accumulation II & Choice Income II Fixed Indexed Annuities - Product Code: ALLCHOICE

ForeCertain Income Annuity - Product Code: ForeCertain

****Effective September 7, 2018** - All agents are required to take the new product training prior to soliciting the new products. The new products and RegEd product training are available now. All old products are being discontinued effective September 7, 2018.



Completion Records - To print your certificate, go to <u>www.RegEd.com/TrainingPlatform</u>. Login and go to: **Optional Insurance CE** and then **Course History**. For further assistance, please contact <u>info@RegEd.com</u>.

For assistance with issues related to the RegEd website, please contact RegEd at 800.334.8322.

Contact the Crump Annuity Solution Center Sales Desk for more information

annuitycontracting@crump.com

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